# MATLAB<sup>®</sup> Production Server™ Excel<sup>®</sup> Client Guide

# MATLAB®



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#### MATLAB<sup>®</sup> Production Server<sup>™</sup> Excel<sup>®</sup> Client Guide

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# Integrating with MATLAB Production Server

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# Install the Deployable Archive

The Production Server Compiler app generates a deployable archive containing the compiled MATLAB<sup>®</sup> code used by the add-in. This archive needs to be deployed to a MATLAB Production Server<sup>TM</sup> instance before the add-in will work.

To install the deployable archive on a server instance:

1 Locate the archive in the for\_redistribution\_files\_only\server\ folder.

The file name is similar to archiveName.ctf.

2 Copy the archive file to the auto\_deploy folder of the server instance.

For more information, see "MATLAB Production Server" documentation.

# Install the Excel Add-In

#### In this section...

"Install with the Generated Installer" on page 1-3 "Install with the Raw Files" on page 1-4

#### Install with the Generated Installer

**Note:** The client installer installs under user's local profile which does not require administrative privileges.

The Production Server Compiler app generates an installer that you use to install the add-in and configure it to connect to a MATLAB Production Server instance.

To install the add-in:

- 1 Locate the installer in the for\_redistribution\client folder.
- **2** Double click the installer to start it.

Modify
Cancel
Cancer

- 3 In the Install location field, enter the location where the Excel<sup>®</sup> add-in is installed.
- **4** Specify the URL of the deployable archive powering the Excel add-in.
  - a Click Modify.

natla 🖉	AB Production Server Configuration		
Host:		Port:	
		Save	Cancel

- **b** In the **Host** field, enter the host name or the full URL of the machine running the MATLAB Production Server instance with the deployable archive.
- **c** In the **Port** field, enter the port number on which the server instance listens for incoming requests.

The default port number is **9910**.

- d Click Save.
- 5 Click Install.

#### Install with the Raw Files

In the client\for\_redistribution\_files\_only you will find the following files:

- projName.dll— Dynamic library required by the add-in
- projName.bas VBA module file created for the add-in
- projName.xla Excel add-in file

**Note:** If *projName*.xla is not generated, you can still install the add-in using *projName*.bas. See "XLA File Not Generated" on page 1-12 for more information.

• serverconfig.dll- Excel add-in that manages the server configuration

On the machine running the add-in, you must register the following DLLs with the regAsm /codebase command:

mymagic.dll

serverconfig.dll

If mymagic.xla is generated, install the add-in into Excel. If not, import mymagic.bas to the workbook's Visual Basic project.

**Note:** If you do not have administrative privileges on the machine, you can run regAsm with the /regfile option.

# **Data Marshaling Rules**

#### In this section...

"Default Marshaling Rules" on page 1-6

"Change Rules for Marshaling Data into MATLAB" on page 1-6

"Change Rules for Marshaling Data into Excel" on page 1-7

#### **Default Marshaling Rules**

These types of data do not have natural mappings between MATLAB and Excel:

- Dates: Excel has a special data type for dates, and MATLAB does not.
- Blank cells: MATLAB has no equivalent construct for a blank cell in an Excel spread sheet.

If you do not change the marshaling rules when compiling the add-in, the rules for marshaling Excel data into MATLAB are:

- Excel dates are marshaled into MATLAB doubles.
- Empty cells are marshaled into zeros.

If you do not change the marshaling rules when compiling the add-in, the rules for marshaling MATLAB data into Excel are:

- MATLAB NaNs are marshaled into Visual Basic<sup>®</sup> #QNANs.
- MATLAB does not return any Excel dates.

#### Change Rules for Marshaling Data into MATLAB

You can change how dates and empty cells are marshaled into MATLAB when compiling the add-in:

- Excel dates can be marshaled as MATLAB strings.
- Empty cells can be marshaled as MATLAB NaNs.

To change the marshaling rules:

1 In the class mapper portion of the **MATLAB Compiler** project window, select the signature of the function you want to modify.

- 2 Select Data Conversion Properties from the context menu.
- **3** Select the input argument rules to change.
- 4 Click outside of the dialog box to close it.

#### Change Rules for Marshaling Data into Excel

You can change how dates and NaNs are marshaled into Excel when compiling the addin:

- MATLAB NaNs can be converted into zeros.
- MATLAB numeric values can be converted into Excel dates.

**Note:** To see a date in the expected format, ensure that the Excel cell is formatted to display its contents in a date format.

To change the marshaling rules:

- 1 In the class mapper portion of the **MATLAB Compiler** project window, select the signature of the function you want to modify.
- 2 Select Data Conversion Properties from the context menu.
- **3** Select the output argument rules to change.
- 4 Click outside of the dialog to close it.

# Change the Server Configuration

Before you can run an Excel add-in on a MATLAB Production Server instance, you need to configure it.

To configure the server information for an add-in:

1 In Excel, select Add-Ins > Configure MATLAB Production Server.

latlab Production Server		ent Side Logging
Add-in Name		MATLAB Production Server Configuration
eigenAddin schurAddin svdAddin		Server URL http://localhost:9910/svdAddin
		Optional Client Configuration   Time the client waits for response before timing out(seconds) 120   Maximum size in response the client accepts (MB) 64
Add	Delete	

- 2 Select the MATLAB Production Server Configuration tab.
- **3** Select the add-in to configure. The server URL corresponding to the add-in displays in the **Server URL** field.

If the add-in is not listed, click **Add** under the **MATLAB Add-ins Available** table. Enter the name of the add-in, and click **OK**.

**4** If the **Server URL** field is empty, enter the URL based on the application protocol you want to use: HTTP or HTTPS. A server certificate needs to be installed in the

certificate store of the client or local machine running the Excel add-in when using HTTPS.

Protocol		Default Port Number
НТТР	http:// <hostname>:<portnumber>/ ctfArchiveName</portnumber></hostname>	9910
HTTPS	https:// <hostname>:<portnumber>/ ctfArchiveName</portnumber></hostname>	9920

5 Modify the **Optional Client Configuration** options if necessary.

6 Click OK.

#### More About

• "Install the Excel Add-In" on page 1-3

# **Enable Client Logging**

Client logging writes messages to a persistent log file. The messages are useful for debugging issues with the add-in. Client logging is disabled by default. To activate it:

1 In Excel, select Add-Ins > Configure MATLAB Production Server.

MATLAB Production Server Configuration Management	10.1	x
Matlab Production Server Configuration Client Side Logging		
Enable Logging		
Logging Level Error		
Log File Folder C:\Users\ejohnson\AppData\Roaming\MPS Add-Ins\makesqr	Browse	
ОК	Cancel App	ly

- 2 Select the Client Side Logging tab.
- **3** Check the **Enable Logging** box.
- 4 Select the logging level from the **Logging Level** drop down list.
  - Error Log error messages.
  - **Information** Log information about server interactions in addition to error messages.

- Verbose Log everything.
- 5 In the Log File Folder box, enter the folder into which log files are written.

When client logging is enabled all registered MATLAB Production Server add-ins generate log files. The files follow the naming convention *logFolderaddinName*-date.log.

# **XLA File Not Generated**

The compiler may not generate the *projName*.xla file for a number of reasons, including that Excel is not configured to trust access to the VBA project object model. When this happens, you can install the add-in by importing the *projName*.bas file into the workbook's Visual Basic project.

# Server Configuration Add-in Not Enabled

If your trust settings in Excel are configured to either disable all add-ins or to require add-ins to be published by a trusted publisher, it is possible that the **Configure MATLAB Production Server** add-in is not available after installation. In most cases, the add-in is installed but disabled.

To check if the add-in is installed in Excel:

- **1** Select **File>Options**.
- 2 Select Add-Ins.
- 3 Look for ServerConfig.Connect in the list of disabled add-ins.

You can enable the add-in by adjusting the trust settings in Excel.

# Error Using a Variable Number of Outputs

If your add-in throws the error:

Error in myfunc: Object reference not set to an instance of an object

The likely cause is that the MATLAB function used by the add-in returns a variable number of outputs.

Add-ins using code run on a MATLAB Production Server instance do not support MATLAB functions that return a variable number of outputs. You can either rewrite your MATLAB function to return a fixed number of outputs, or you can create an add-in that runs locally to your Excel installation.